

Aseana Properties Limited
(Incorporated and registered in Jersey with registered number 94592)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT AN EXTRAORDINARY GENERAL MEETING OF ASEANA PROPERTIES LIMITED (THE "COMPANY") WILL BE HELD ON 30 MAY 2008 AT 11.00 A.M. AT HOI AN ROOM, LEVEL 4, SHERATON SAIGON HOTEL & TOWERS, 88 DONG KHOI STREET, DISTRICT 1, HO CHI MINH CITY, VIETNAM FOR THE FOLLOWING PURPOSE:

1. Tabling of the 2007 Annual Report together with reports of Directors and Auditors.



by order of the Board of Directors of
Aseana Properties Limited
For and on behalf of Walkers (Jersey) Limited,
as Company Secretary

Dated: 15 May 2008

Registered Office Address:

Walker House, 28-34 Hill Street, St. Helier, Jersey JE4 8PN, Channel Islands.

EXPLANATORY NOTES TO THE NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTES:

1. A member of the Company entitled to attend the meeting convened by the notice set out above is entitled to appoint a proxy or proxies to attend. A proxy need not be a member of the Company. Only members and their proxies may attend the meeting.
2. An instrument for the purposes of appointing a proxy is enclosed. To be valid, the instrument and the power of attorney or other authority (if any) under which it is signed, or a notarially certified copy of such power or authority, must be received by the Company's Secretary Walkers (Jersey) Limited, Walker House, 28-34 Hill Street, Jersey JE4 8PN or as such other place as is specified for that purpose in the notice of meeting issued by the Company at least 24 hours before the time appointed for holding the meeting or adjourned meeting at which the person named in the instrument proposes to attend.
3. Completion of the instrument appointing a proxy does not preclude a member from subsequently attending the meeting in person if he/she so wishes.
4. A corporation (whether or not a company within the meaning of the Companies (Jersey) law 1991, as amended) which is a member may, by resolution of its Directors or other governing body, authorise such person as it thinks fit to act as its representative at any meeting of the Company. Any person so authorised shall be entitled to exercise the same powers on behalf of the corporation (in respect of that part of the corporation's holdings to which the authority relates) as the corporation could exercise if it were an individual member. The corporation shall be deemed to be present in person at any such meeting if a person so authorised is present at it; and all references to attendance shall be construed accordingly.
5. Any person appointed as proxy to attend on behalf of a corporation, will be required to produce a certified copy of the resolution so authorising him or such other evidence of his authority as the Company reasonably requires.

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FORM OF PROXY

I/We..... of

being (a) a member(s) of the above-named Company hereby appoint.....or

as my/our proxy to attend the Extraordinary General Meeting of the Company to be held at Hoi An Room, Level 4, Sheraton Saigon Hotel & Towers on Friday, 30 May 2008 at 11.00 a.m. and at every adjournment thereof. I/We request such proxy to attend for the meeting which is being held for the following purpose:

1. Tabling of the 2007 Annual Report together with reports of Directors and Auditors.

Names of joint holders (if any).....

Dated.....

Signature.....

NOTES:

- 1 To be valid, the instrument and the power of attorney or other authority (if any) under which it is signed, or a notarially certified copy of such power or authority, must be received by the Company's Secretary, Walkers (Jersey) Limited, Walker House, 28-34 Hill Street, St Helier, Jersey JE4 8PN, Channel Islands or at such other place as is specified for that purpose in the Notice of Meeting issued by the Company at least 24 hours before the time appointed for holding the meeting or adjourned meeting at which the person named in the instrument proposes to attend.
- 2 Where the member is a corporation this form must be under its common seal, executed as a deed or signed by an attorney or duly authorised officer of the corporation.
- 3 In the case of joint holders only one need sign this form, but the names of the other joint holders should be shown in the space provided.
- 4 Completion of this form will not prevent you from subsequently attending the meeting in person.